



RE: 2023 Annual Delivery of Advisory Disclosure Documents

Dear Clients,

As a registered investment adviser with the Securities and Exchange Commission, EdgeRock Capital, LLC ("EdgeRock Wealth Management") is required to offer all of our clients a copy of the Firm's most current Form ADV Part 2A Disclosure Brochure, in addition to keeping you advised of any material changes to our business. The Disclosure Brochure provides information about our Firm, including a description of our programs, fees, conflicts of interests, and other business activities. Please note that you may obtain information about our Firm and our individual investment adviser representatives at the Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.gov.

Since our last annual filing was made, the Firm underwent the following updates:

ITEM 4 - ADVISORY BUSINESS

- EdgeRock Wealth Management no longer sponsors or manages a Wrap Program.
- EdgeRock Wealth Management appointed Michael Kronket as Chief Compliance Officer effective February 2023.

ITEM 5 - FEES AND COMPENSATION

- EdgeRock Wealth Management has changed its billing practices and now collects its advisory fee in advance on a monthly basis.

ITEM 12 - BROKERAGE PRACTICES

- EdgeRock Wealth Management no longer uses the broker/dealer services of TD Ameritrade. Our firm now utilizes National Financial Services LLC, and Fidelity Brokerage Services LLC (together with all affiliates, "Fidelity")

Attached you will also find a copy of EdgeRock's Privacy Policy. If you have any questions about the privacy of your information, or about any of the updates contained in the brochure, please contact our Chief Compliance Officer, Michael Kronket, at mkronket@keybridgecompliance.com.

Thank you for the trust you place in our Firm by allowing us to serve as your investment advisor and assist you in your wealth management journey. We truly value your business and look forward to continuing to serve your investment needs.

Sincerely,

Your EdgeRock Team